



YEARBOOK 2019 - 2020

2019 – 2020 REPORTS

2020– 2021 PROPOSED BUDGET & OFFICERS

MISSION STATEMENT

We are what God's grace has made us, created in Christ Jesus for good works (Ephesians 2:8-10), and so we, the members of the Union University Church, commit ourselves to be a church where:

- *People find the support, encouragement, and acceptance needed to live faithfully for Christ,*
- *Through worship, sharing, and the study of God's word we learn to integrate our faith into our daily lives.*
- *Our children develop integrity and moral courage through our teaching and example;*
- *We affirm the inclusiveness and the power of God's love and dedicate ourselves and our resources to making that love manifest in our community and throughout the world.*

Through our diverse religious backgrounds we seek to experience the breadth of God and through our unity to serve Christ always.

AGENDA

Opening Prayer Rev. Laurie DeMott
Approval of Semi-Annual Meeting Minutes (page 3) John Buckwalter
Minister's Report (page 5) Rev. Laurie DeMott
Music Report (page 7)..... Rev. Laurie DeMott

BOARD REPORTS

Board of Christian Education (page 8).....No report
Diaconate (page 8) Melissa Jusianiec
Elders (page 9) Michele Hluchy
Fellowship (page 9) Catherine Chambers
Trustees (page 10) Dave Porter

OTHER REPORTS

Boy Scouts.....No report
Strategic Planning Committee (page 11).....John Buckwalter

FINANCIAL REPORTS

Financial Secretary's Report (page 12) Joan Bowden
Treasurer's Reports (page 13)..... Mary Stearns

PRESENTATION OF BUDGET FOR 2020-2021

Operating Budget (page 17) Dave Porter

UNION UNIVERSITY CHURCH FUND REPORTS

Investment Fund (page 18)Janice Porter
Capital Reserve Fund (page 19) David Porter
Endowment Fund (page 20).....Mary Stearns

NEW BUSINESS

Nominating Committee Report (page 21).....John Buckwalter
Establish Date for Semi-Annual Meeting
Other New Business

ELECTION OF OFFICERS (page 22) John Buckwalter

ANNOUNCEMENTS

ADJOURNMENT

BREAKOUT SESSIONS – Boards select chair, meeting schedule, board members of the month

UNION UNIVERSITY CHURCH
Semi-Annual Meeting Minutes
November 17, 2019

The Semi-Annual Meeting was called to order at 12:10 by John Buckwalter, Church Council Chairperson. Reverend Laurie DeMott opened the meeting with prayer.

Lana Meissner made a motion to accept the minutes of the May 29, 2019 Annual Meeting. It was seconded by Dave Porter. The motion carried.

REPORTS OF OFFICERS

Minister's Report

Rev. DeMott had nothing to add to her report.

Financial Secretary's Report

Financial secretary Joan Bowden's report was printed in the packet. She noted that income was down \$12,000 from one year ago, due to deaths and departures.

Treasurer's Report

Treasurer Mary Stearns' report was printed in the packet. Mary noted that the balance is down \$5,700 from May 1 but still healthy at \$16,214.

REPORTS OF BOARDS, COMMITTEES AND ORGANIZATIONS

Board of Christian Education

Deb Stephen's report was in the packet.

Diaconate

Melissa Jusianiec noted that the summer coffee hour issue will need to be discussed at the annual meeting.

Board of Elders

There was nothing to add to the report.

Fellowship Board

Nothing was added to the report.

Trustees

Dave noted that the transfer of the sanctuary is still in progress, with a conclusion hopefully soon. The SDB recently switched to a lawyer in Hornell as the one in Olean had done no work on it.

OLD BUSINESS

1. John Buckwalter presented a slate for the Strategic Planning Committee that was made up by John and Laurie. This committee is tasked with:
 - a. Formulating a timeline for the pastoral selection process
 - b. Deciding if a consultant will be engaged and doing so, if decided
 - c. Chairing a congregational meeting to form a job description for the pastor position
 - d. Forming a pastoral search committee.

John and Laurie will serve ex officio. Jan Porter, Larry Casey, Michele Hluchy and Melissa Jusianiec have agreed to serve. John asked for a motion to approve this slate, which was made by Lana Meissner and seconded by Dave Porter and passed with a unanimous vote and no objections. This committee is not the pastoral search committee.

Laurie commented that a consultant is needed at an early stage, before the pulpit committee. Catherine Chambers affirmed the value of a consultant, speaking from past experience, to provide facilitation and discernment. Jan Porter noted that this will not be an easy process.

NEW BUSINESS

Nominating committee for Annual Meeting: consists of all outgoing board members plus five at-large members. Volunteers were sought and affirmed. Sharon Burdick, Melissa Jusianiec, Stuart Smith, Catherine Chambers, and Mary Stearns will be the at-large members.

Date of the Annual Meeting was set for May 17, 2020.

100th Anniversary of UUC. Laurel presented Joe Dosch's idea of a year long celebration of the 100th year of our congregation, starting in September 2021 and ending September 2022, in order to have Laurie present for the first part of it. Laurie's retirement is tentatively planned for January 2022. After discussion, it was decided that an Ad Hoc Committee be formed at the annual meeting to plan the celebration, with a motion by Laurel Buckwalter, seconded by Jenella Bellows.

ANNOUNCEMENTS

November 24: Harvest Sunday

December 1: First Sunday of Advent with cakes for baptism and confirmation

December 8: Chamber Singers will sing for the congregation

December 15: Christmas Party at 5 pm with children and youth programs

Christmas Eve service is being planned by the SDB this year.

Distribution of Christmas boxes will be on Monday, December 16, from 9 to 11 a.m. Melissa encouraged volunteers to help haul boxes to cars and to experience the joy of the event.

Melissa asked if anyone was heading to Bath who might take items to the Veterans Home.

ADJOURNMENT

The meeting was adjourned at 12:45 with a motion by Dave Porter, seconded by John Meacham.

Respectfully submitted,
Laurel Buckwalter
Church Clerk

Minister's Annual Report

May 1, 2019 – April 30, 2020

On March 16th, our lives and the life of the church suddenly and dramatically changed, when first our state and then our country shuttered its doors in an attempt to combat the spread of Covid-19 and the last weeks of our program year were absorbed with trying to accommodate those changes as we learned how to conduct virtual worship by “Zooming” our services in cyberspace. It took about a month to figure out what worked and what didn’t, and to become minimally comfortable with the technology; nevertheless, the congregation rallied to the challenge, and members have kept their good humor (at least publicly) as they have learned the new skills necessary to Zoom. Many of us even admit that we have found aspects of Zoom church to be more appealing than church in person, such as the ability to worship in one’s pajamas.

As I write this, parts of the country are now beginning to reopen and though New York will not be lifting restrictions as soon as other states are, even Governor Cuomo has developed a plan for our reopening but the plan is full of “This must happen first”s, and “the exact date of for implementing this stage cannot be known yet” which means that we in New York will continue to live with uncertainty for quite a while. As hard as it was to shut down “in-person” church on March 16th, I think that planning for returning to in-person church is going to be even harder. The decision to shut down was out of our hands and even if individuals in the congregation disagreed with the state’s decision, there was no cause to take it out on other members of the church. Instead, we felt a unity in our common plight as we were all forced into social distancing restrictions. Once the state loosens those restrictions, however, decisions regarding a date for the re-opening of the church and the nature of worship going forward will have to be made by the congregational leadership and maintaining a spirit of unity will be much harder. We won’t all agree on the severity of the risks; we won’t all agree on what activities to maintain and which can be put aside for now; and we won’t all agree on a timeline. We won’t be able to direct any dissatisfaction with those decisions to “a state authority out there,” and may be tempted to grumble about each other. Moreover, if, as I suspect we will do, we decide to develop a hybrid of in-person worship combined with live-streaming or Zoom to accommodate both those who wish to worship in-person and those who prefer virtual worship, we will have to work hard not to split into two different communities each experiencing the church in very different ways.

All of that is to say that if the end of our 2019-2020 year was unexpectedly challenging because of the shut-down, I think that 2020-2021 will be even more challenging because of the decisions ahead of us and the uncertainty of the future. I pray that we may all have patience with one

another, that we may retain a healthy sense of humor, hope, and faith in one another, and that we may remember that whether we are worshipping in a sanctuary or through Zoom or both, that we are still one body of Christ. In the words of Ephesians, may we be “worthy of the calling to which we have been called, with all humility and gentleness, with patience, bearing with one another in love, making every effort to maintain the unity of the Spirit in the bond of peace. There is **one body and one Spirit**, just as you were called to the one hope of your calling, one Lord, one faith, one baptism, one God and Father of all, who is above all and through all and in all.”

YEAR END REPORT

Baptism

Preston Ordway	December 1, 2019
Raegan Ordway	December 1, 2019

Confirmation

Will Tormey	May 19, 2019
Nolan Tormey	May 19, 2019
Noah Napolitano	December 1, 2019
Ella Napolitano	December 1, 2019

Associate Membership

Will Tormey	May 19, 2019
Nolan Tormey	May 19, 2019
Preston Ordway	December 1, 2019
Raegan Ordway	December 1, 2019
Noan Napolitano	December 1, 2019
Ella Napolitano	December 1, 2019

Transfer of Membership

Ellen (Gertz) Black	May 16, 2019
to: Trinity Lutheran Church	
1205 Ridgewood Ave	
Daytona Beach, FL 32117	

Attendance Figures (Zoom Church began on March 22, 2020)

Average attendance for 2018-19	56
Average attendance for the program year	60
Highest attendance	80 (Nov. 17, 2019)

Sermon/Bible story Podcast Downloads (May 1, 2019-Apr 30, 2020)

1809 downloads of sermons or bible stories posted during this period. There were an additional 2,270 downloads of podcasts posted previous to last year.

Ministerial Activities

My regular activities included worship leadership and preaching, writing the weekly Sunday School curriculum, working with the church Boards and the Stewardship Committee, Youth Fellowship, Adult Book Study, hospital visitation, and pastoral calling. I served as church Music Director (see Music Report) and I also continue to serve as Alfred University's Interfaith Advisor. This year, I added "Zoom Pastor" to my credentials.

Special services and events:

Alfred University Commencement Convocation	May 18, 2019 AU August 22, 2019
Cohen Galley Artist-Community Show	August-Sept 2019
Bonnie Booman Memorial Service	August 31, 2019

Submitted by Rev. Laurie DeMott, Minister

Music Report

May 1, 2019 – April 30, 2020

We are blessed to have some wonderful musicians in our church and throughout the year numerous people have contributed to bringing wonderful music to our worship. In the fall, both Peter O'Connor and Laurel Buckwalter shared the duty of worship accompaniment, and this winter, while Laurel was away, Peter manned the piano.

We have also enjoyed music from the Bluegrass Band, Early Music ensemble, String Ensemble, Acoustic and choral groups, as well as occasional solos or duets. On March 22nd, Peter O'Connor, Laurel Buckwalter, John Buckwalter, and Luanne Crosby provided pre-recorded pieces to use during Zoom church. Our thanks to all of those participating in music this year:

Bluegrass Band: Vern Burdick, John Buckwalter, Michele Hluchy, Beverly Snyder, Laurie DeMott

Acoustic Trio: Beverly Snyder, Vern Burdick, Peter O'Conner

Early Music Ensembles: John Buckwalter viola, Kim Hoover recorder, Karrie Edwards cello, Laurie DeMott mandolin, Laurel Buckwalter harpsichord

String Ensemble: Genie Meltzer, John Buckwalter, Karrie Edwards, Candy Zhou, Isabel Metz

Choral ensembles: Laurel Buckwalter, Peter O'Connor, John Buckwalter, Luanne Crosby, Michele Hluchy, Beverly Snyder, Catherine Chambers, Lana Meissner, Genie Meltzer, Colleen Sarnicola, Oriya Moon, Steve Crosby

Special Music: Peter O'Connor piano, Laurel Buckwalter organ, Laurie DeMott guitar, Luanne Crosby vocalist

Submitted by Rev. Laurie DeMott, Music Director

Board of Christian Education Annual Report

May 1, 2019 – April 30, 2020

Members: Larry Casey, Sophie Luo, Deb Stephens, Monica Reginio, Lyle Slack, vacancy

No report provided

Diaconate Annual Report

May 1, 2019 - April 30, 2020

Chair: Melissa Jusaniec

Members, Amie Acton, Jan Casey, Karrie Edwards, , Mary Ann Whittemore, Jan Porter

November and December:

- Regular activities related to sending cards to members / friends who may be homebound and/or going through a rough patch.
- Busy with Christmas box program: contacting agencies, collecting family information, matching families to church and community members for adoption, collecting cookies and gifts for boxes, distributing boxes to families in mid-December.

January and February:

- Regularly held meetings & continued card sends.
- Check-ins with our home-bound members.

March and April:

- Divvied up the home-bound list so that we are each calling 1-2 members per week.
- Continued sending cards.

Aside from these unprecedented times with COVID and our new normal, diaconate needs have been quiet of late.

Submitted by Melissa Jusaniec, Chair

Board of Elders Annual Report

May 1, 2019 – April 30, 2020

Chair: Michele Hluchy

Members: Lana Meissner, Jen Smith, Alicia Taylor-Austin, Rob Reginio, Laurel Buckwalter

The Elders met monthly to discuss matters of worship and benevolence. Benevolence recipients for each month were chosen by the Elders. Elders also arranged supply ministers for weeks that Laurie was on vacation. A Lenten project, writing letters in support of Ding Jiaxi and others in detention in China, was organized by the Elders this year. Elders also assisted with monthly communion. Elders ran the August prayer service and consulted with Laurie about services in the time of staying at home due to Covid-19. Jen Smith served as the representative from the Elders on the Stewardship Committee in 2020.

Thanks to all of the Elders during 2019-2020 for their help and great ideas.

Submitted by Michele Hluchy, Chair

Fellowship Board Annual Report

May 1, 2019 – April 30, 2020

Chair: Catherine Chambers

Members: Joan Bowden, Luanne Crosby, Catherine Chambers, Trish Debertolis, Jerry Jusianiec, and Cathy Rees.

The Fellowship Board met in June and November to schedule meetings, assign monthly responsibilities, and plan various events. The Board also met, when necessary, in quick stand-up meetings during coffee hour. Fellowship Board members include: Joan Bowden, Catherine Chambers, Luanne Crosby, Trish Debertolis, Jerry Jusianiec, Catherine Rees, and Cindy Tucker.

Events coordinated during 2019-2020 include:

February 16, 2019 – Memorial Service for Riley Powell

June 9, 2019 – Church Picnic (cancelled)

August 4, 2019 – Prayer Breakfast (breakfast only, service coordinated by Elders)

September 8, 2019 – Rally Day Agape Meal

December 1, 2019 – Hanging of the Greens

December 15, 2019 – Christmas Party

April 12, 2020 – Easter Breakfast (no public service due to COVID-19)

Submitted by Catherine Chambers, Chair

Board of Trustees Annual Report

May 1, 2019 – April 30, 2020

Chair: Dave Porter

Members; Linell Soule, Secretary, Brad Bowden, Walt Schulze, Judd Stearns, Denise Grandusky

Fortunately, the BOT has had a relatively quiet time since our semi-annual meeting. The first half of the year was more involved with finishing the painting of the inside of the church and painting the vestibule. Alfred State students helped rake the church center lawn and wash windows. Water repair in the church center was also necessary, including the replacement of the booster water heater for the dishwasher. Jud Stearns did his usual fine tuning work on the dishwasher for the nutrition site and for the Christmas bazaar.

Because things have been a little quieter, we did not need to hold a trustee's meeting in the months of November, December, February and March.

As for the rest of the year, we were able to get most of the front of the church power washed during a warm spell in December (remember when we had a warm spell)? Hopefully, this spring we will be able to finish that project and also paint the pillars by the front door of the church as well.

We had a quick ZOOM Trustee meeting in April that went very well. Some important issues were achieved at this meeting. We adopted a budget for the 2020-2021 fiscal year with a 2.4% overall increase. This was unanimously passed and all agreed that under the present circumstances, this is a reasonable budget. The other major item we discussed and later passed was a motion to correct an issue with the electrical panel in the church center. As part of the annual boiler inspection, it was brought to our attention that the electrical panel we have in the boiler area is not up to code. This could become a HUGH fire hazard if the circuit breakers did not do what they are intended to do, shut off if they become overloaded. With that in mind, we authorized Snyder Electric to come and replace the panel at a cost between \$1200 and \$2000. There is money in the Capital Reserve Fund to cover this project; thus, will not have an immediate impact on the budget. I have talked to Brian and he will have this completed while the church center is shut down due to COVID-19.

The issue of the church transfer was broached with nothing to report at the time of the meeting. However, as I am writing this report, I received an email from Chris Mattison, minister of SDB, stating that there has been some movement between lawyers, so we are hopeful. My understanding, once the proposal is put in "legal terms", there will need to be another formal vote to signal our agreement to acquire the SDB church building. Hopefully, this vote can occur at the annual meeting. With BOT pushing, this transfer will take place before Laurie retires.

This is my last term as trustee. Being a trustee is always was an enjoyable and learning experience. All the trustees do a great job and are all easy to work with. I thank them for their help and support during my tenure as a trustee.

Submitted by Dave Porter, Chair

Strategic Planning Committee Report

The Strategic Planning Committee was formed at the semi-annual meeting in November 2019 and charged with laying the groundwork for the pastoral transition when Rev. DeMott retires at the end of 2021. Members of the committee are John Buckwalter, Larry Casey, Michele Hluchy, Melissa Jusianiec, Jan Porter, and Laurie DeMott (ex officio). The committee had their first meeting via Zoom on March 25. Our goal is to have a pulpit committee formed and formal search started by January 2021. We will not move ahead with any meetings until the COVID-19 crisis is lessened and we are back to meeting together for Sunday worship. In the meantime, we will take these steps:

- Laurie will contact her sister Sandy, regional minister for American Baptist Churches, to help us find a facilitator who can work with us to identify qualities we want in candidates, perhaps by using focus groups.
- Members of the committee will list qualities they are looking for in a pastor, to help the facilitator get started.
- Look online for seminary placement offices and the services they can provide.
- Find pulpit supply persons from outside the congregation this summer when Laurie is away so we can look critically at desirable qualities in candidates and be exposed to different styles of preaching.

Submitted by John Buckwalter, Chair

Financial Secretary's Annual Report

OPERATING FUND	
<i>Total number of pledges 2019-2020</i>	<i>39</i>
<i>Amount pledged 2019-2020</i>	<i>\$94,280</i>
Total pledged receipts	\$108,147
Total non-pledged receipts	\$6,603
Loose collection	\$3,489
Sunday School	\$151.54
TOTAL ALL CONTRIBUTIONS	\$118,390.54
Building use	\$1,778
Bazaar	\$3,679.75
TOTAL INCOME ALL SOURCES	\$123,848.29
MEMORIALS	\$250
BENEVOLENCES	\$11,662
PLEDGES FOR 2020-2021	37
AMOUNT PLEDGED 2019-2020	\$87,064

Submitted by Joan Bowden, Financial Secretary

Treasurer's Annual Reports

UNION UNIVERSITY CHURCH		
OPERATING		
ANNUAL REPORT May 1,2019-April 30, 2020		
Balance Forward May 1, 2019		21,944.07
Operating Income May 1, 2019-April 30, 2020		125,641.56
Operating Expenses May 1, 2019- April 30, 2020		(133,844.32)
Ending Balance April 30, 20120		13,741.31
Income Detail		
Operating income		
	Operating Loose Collection	3,590.75
	Operating Current Pledge	108,133.27
	Operating No Pledge	6,823.00
	Sunday School	150.79
	Total Operating income	118,697.81
Church Center Income		
	Nutrition Site	1,668.00
	King David Room Usage	145.00
	Total Church Center Income	1,813.00
Miscellaneous Income		
	Chior Concert	750.00
	Basket Bazaar	3,680.75
	Reimbursment	700.00
		5,130.75
Total Income		125,641.56

Expenses Detail			
	Ministry		
		Pastor Salary	55,650.00
		Pastor's H S A contribution	500.00
		Housing Allowance	10,800.00
		Social Security Offset	4,200.00
	Total Ministry		71,150.00
	Fringe Benefits		
		Retirement	11,384.04
		Medical Insurance	4,866.01
		Health Savings Account	2,500.00
		Professional Development	50.99
	Total Fringe Benefits		18,801.04
	Boards and Committees		
		Christian Education	179.00
		Elders	
		Diaconate	209.48
		Fellowship	
	Total Boards and Committees		388.48
	Worship Expenses		
		Pianist	6,678.50
		Organist	3,002.97
		Music Supplies	282.72
		Copyrights/Royalties	133.00
		Preaching Honoraria	375.00
	Total Worship Expenses		10,472.19
	Church Office Expenses		
		Secretary	5,478.75
		Supplies and Postage	2,730.00
		Christmas gift	700.00
	Total Church Office Expenses		8,908.75

	Sanctuary Usage				2,400.00
		Transferred to Capitol fund			3,600.00
					6,000.00
	Church Center Expenses				
		Insurance			4,761.00
		Gas			1,895.76
		Electric			732.87
		Phone			1,951.62
		Water			804.03
		Maintenance/Repairs			1,787.04
		Janitor			1,740.00
		Basket Bazaar			442.00
		Kitchen Supplies			82.00
	Total Church Center Expenses				14,196.32
	ASDB Church				
		Organ Tuning			
		Repairs/Maintance			508.88
					508.88
	Employer Payroll Taxes				
		Disability Insurance			34.36
		Employer Social Security			1,040.08
		Employer Medicare Expense			243.25
		Unemployment			100.67
	Total Employer Payroll Taxes				1,418.36
	Capitol reserve fund				2,000.00
	Total Expense				133,844.02

UNION UNIVERSITY CHURCH							
BENEVOLENCE							
ANNUAL REPORT May 1, 2019- April 30, 2020							
Benevolence Collections				Beginning	Collected	Paid out	Balance
	Allegany Cattaraugus Women				\$800.00	(800.00)	\$0.00
	Allegany Senior Foundation				\$420.00	(420.00)	\$0.00
	Habitat for Humanity				\$1,135.00	(1,105.00)	\$30.00
	Amnesty International				\$690.00		\$690.00
	Christmas Boxes*				\$905.00	(905.00)	\$0.00
	Veterans				\$55.00	(55.00)	\$0.00
	Puerto Rico water project				\$815.00	(815.00)	\$0.00
	SDB Food Pantry				\$1,385.00	(1,385.00)	\$0.00
	Mathew Ministries (Disaster aid)				\$962.00	(932.00)	\$30.00
	Allegany SPCA & Defense fund				\$30.00	(30.00)	\$0.00
	Comfort House			\$1,090.00	\$60.00	(1,090.00)	\$60.00
					\$7,257.00		
	*\$557.12 sent to food pantry						
Benevolence Balances							
	Pastor's Fund			\$701.25			\$701.25
	Contingency Fund			\$530.00		(200.00)	\$330.00
	Wellsville Community Kitchen			\$610.00			\$610.00
Other Monies				Beginning	Collected	Paid out	Ending
	Youth Mental help fund			\$1,610.00			\$1,610.00
	Hymnals			\$264.42			\$264.42
	Community Organ Fund			\$3,425.00			\$3,425.00
	Landscaping			\$92.43	2,500.00	0.00	\$2,592.43
	Memorial Gifts			\$0.00	1,150.00	-1,000.00	\$150.00

Submitted by Mary Stearns, Treasurer

UUC Proposed Budget 2020-2021

UNION UNIVERSITY CHURCH				
	2018-2019	2019-2020	2020-2021	
Church Ministry				
Pastor's Salary	\$54,000.00	\$56,150.00		\$57,834.50
Flex Account				
Housing Allowance	\$10,800.00	\$10,800.00	\$	10,800.00
Social Security Offset	\$4,200.00	\$4,200.00	\$	4,200.00
Travel Expense Reimbursement	\$200.00	\$200.00	\$	200.00
Subtotal	\$69,200.00	\$71,350.00	\$	73,034.50
Fringe Benefits				
Retirement	\$11,040.00	\$11,384.00	\$	11,653.50
Medical Insurance	\$5,534.80	\$5,500.00	\$	5,500.00
Contribution to HSA	\$2,500.00	\$2,500.00	\$	2,500.00
Professional Development	\$1,000.00	\$1,000.00	\$	1,000.00
Subtotal	\$20,074.80	\$20,384.00	\$	20,653.50
Boards and Committees				
Christian Education	\$750.00	\$750.00	\$	750.00
Fellowship Board	\$275.00	\$275.00	\$	275.00
Board of Elders	\$100.00	\$100.00	\$	100.00
Diaconate	\$200.00	\$200.00	\$	200.00
Nursery	\$0.00	\$0.00	\$	-
Subtotal	\$1,325.00	\$1,325.00		\$1,325.00
Worship Expenses				
Pianist	\$6,500.00	\$6,682.00	\$	6,882.00
Organist	\$4,900.00	\$5,037.00	\$	5,188.00
Music Expenses	\$400.00	\$400.00	\$	400.00
Copyrights and Royalties	\$130.00	\$130.00	\$	150.00
Preaching Honoraria	\$600.00	\$600.00	\$	600.00
Subtotal	\$12,530.00	\$12,849.00		\$13,220.00
Church Office Expenses				
Secretary	\$9,360.00	\$9,360.00	\$	9,360.00
Supplies & Postage	\$3,000.00	\$3,500.00	\$	3,500.00
Miscellaneous Expense		\$1,000.00	\$	1,000.00
Payroll Taxes	\$1,800.00	\$1,800.00	\$	1,800.00
Subtotal	\$14,160.00	\$15,660.00		\$15,660.00
Sanctuary Usage	\$6,000.00			
Church Center Expenses				
Insurance	\$4,500.00	\$2,500.00	\$	5,000.00
Gas	\$3,000.00	\$3,000.00	\$	2,000.00
Electric	\$1,000.00	\$1,000.00	\$	900.00
Phone	\$2,000.00	\$2,000.00	\$	2,000.00
Water	\$500.00	\$400.00	\$	900.00
Maintenance and Repairs	\$2,500.00	\$2,500.00	\$	2,000.00
Church Bazaar	\$100.00	\$100.00	\$	50.00
Janitor	\$3,600.00	\$3,600.00	\$	3,600.00
Kitchen Supplies	\$200.00	\$200.00	\$	200.00
Subtotal	\$17,400.00	\$15,300.00		\$16,650.00
Pastor's Fund	\$250.00	\$250.00		\$250.00
Transfer to Capital Fund	\$2,000.00	\$2,000.00		\$2,000.00
Total	\$142,939.80	\$139,118.00		\$142,793.00
<i>If UUC does not acquire SDB Church,</i>		<i>\$8,660.00</i>	<i>\$</i>	<i>8,660.00</i>
<i>the budget for UUC church for 2020-21 would</i>		<i>\$147,778.00</i>	<i>\$</i>	<i>151,453.00</i>
<i>increase \$8,660.00 to cover organ tuning,</i>				
<i>rent and liability on church</i>				
NEW Projected Expenses for Church Building				
	2018 SDB	2019-2020		2019-2020
Custodian	\$3,283.00	\$3,283.00		\$3,283.00
Maintenance	\$837.50	\$1,000.00		\$1,000.00
Insurance	\$4,991.86	\$3,543.00		\$3,543.00
Utilities	\$2,980.94	\$3,000.00		\$3,000.00
Snow Shoveling	\$644.90	\$700.00		\$700.00
Organ tuning	\$660.00	\$1,320.00		\$1,320.00
	\$13,398.20	\$12,846.00		\$12,846.00
Total for Church Center and Church		\$151,964.00		\$155,639.00

UNION UNIVERSITY CHURCH INVESTMENT FUND
REPORT FOR BOARD OF TRUSTEES AND THE ANNUAL MEETING
May 17, 2020

LONG TERM INVESTMENTS

Oppenheimer Capital Income Fund- Class A

UUC Funds invested directly	July 90 – June 01	\$ 10,050.00
Distribution - Phoenix Lending A	July 92 – Jan 04	\$ 3,859.20
Phoenix Litigation Settlement	Oct 2003	\$ 200.32
** total UUC funds invested to date		\$ 14,109.52

As of March 31, 2019: shares owned		5446.081
share price		\$ 10.08
market value		\$ 54,896.50

As of March 31, 2020: shares owned		5,665.49
share price	\$	8.07
market value		\$ 47,720.50

Oppenheimer Global Fund A

UUC Funds invested directly	July 90 – June 01	\$ 4,250.00
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As of March 31, 2019: shares owned		242.851
share price		\$ 86.36
market value		\$ 20,972.61

As of March 31, 2020: shares owned		246.166
share price	\$	75.01
market value		\$ 18,464.91

From bull to bear and we will go back after this recession. We are in this for the long time, whatever that may be.

Submitted by Jan Porter

**UNION UNIVERSITY CHURCH CAPITAL RESERVE FUND
REPORT FOR ANNUAL MEETING
MAY 17, 2020**

CAPITAL FUND

OPENING BALANCE APRIL 1, 2019:	<u>\$12,120.60</u>
MONEYS DEPOSITED BETWEEN APRIL 1, 2019 AND April 30, 2020:	
5/28/2019 (from Budget for 2019 and from rent that goes to SDB)	\$3,200.00
1/25/2019 (from rent that goes to SDB for Church major project)	\$1,200.00
12/12 (from rent that goes to SDB for Church major project)	\$2,400.00
(Trustees will be depositing \$2,000 out of 2020 budget which will increase Capital Fund)	
MONEYS PAID OUT BETWEEN APRIL 1, 2019 AND April 30, 2020:	
4/22/2019 (Fassett Lane for Accessible Bathroom at Church)	\$ -0-
Money lost this year through Vanguard	\$(-24.40)
Closing Balance as of April 30, 2020 in Capital Fund:	TOTAL <u>\$18,896.20</u>

MUSIC COMMITTEE

It was recommended by the Music Committee in January of 1999, moneys from this committee be invested through the Vanguard Securities Fund. With that in mind, this committee has the following amount of money available;

OPENING BALANCE APRIL 1, 2019	\$891.44
Moneys Deposited between April 30, 2019 and April 30, 2020	-0-
Moneys PAID OUT BETWEEN APRIL 1, 2010 and April 30, 2020	-0-
Closing Balance as of April 30, 2020:	Total <u>\$891.44</u>
MONEYS AVAILABLE THROUGH VANGUARD SECURITIES:	
Capital Reserve Fund- (These moneys are used for maintenance on the Church Center and our share of the Union University Church)	\$18,896.20
Music Committee Fund- (These moneys are used by Music Committee)	\$891.44
Total (As of 3/31/2020, 1,832.189 shares @ \$10.58 a share. Last year, we were Receiving \$10.34 per share) in Vanguard:	\$19,787.64

Interest for this account fluctuates throughout the year because it is a money market account.

The CAPITAL RESERVE BUILDING FUND is still quite healthy. Unfortunately, we actually lost a little from our investment. Not bad for what is going on in today's market. The BOT has made a commitment to put money into this fund and still continues to do this. As of this printing, I have not received the deposit for this calendar year, but do expect it before annual meeting.

Submitted, K. David Porter

Endowment Fund Annual Report

ENDOWMENT FUND				
Statement of Receipts and Disbursements				
Cost Basis				
		Fidelity Puritan Fund	Franklin Money Fund	Total
Balance April 30, 2019		\$45,833.12	\$23,320.06	\$69,153.18
Receipts:				
Fidelity dividends				
8/5/19-2/28/20			\$2,145.78	
Franklin Dividend Reinvestment				
4/30/19-2/28/2020			\$327.68	
Memorial				
Contribution	11/1/19	\$1,000.00		
Total Contributions		\$1,000.00	\$2,473.44	\$3,473.44
Total Disbursements			(\$700.00)	(\$700.00)
Balance February 29, 2018		\$46,833.12	\$25,093.50	\$71,926.62
Notes:				
1. The Endowment Fund is "a fund to which Union University Church members and friends can bequeath gifts in order to remember the Church or to perpetuate an individuals concern and involvement. All assets of whatever kind will be received with the understanding that the principal amount, or its equivalent after conversion to an income-producing asset, will be held and invested by the Fund. Normally only the income will be available for distribution."				
2. Fidelity Puritan has a July 31 year end. The fund is reported at cost. Market value at February 28, 2020 was \$53,822.46				
3. Total value of the endowment (Feb 28, 2020) at cost is \$71,926.62 Total value of the endowment (Feb 28, 2020) at market value is \$78,915.96.				
Submitted by: Mary Stearns				

Nominating Committee Report

Proposed New Board Members and Officers 2020-2021

	Year Term Expires
Board of Christian Education	
Melissa Jusaniec	2023
Jan Porter	2023
Diaconate Board	
Sharon Burdick	2023
Barb Willis	2023
Board of Elders	
Larry Casey	2022
Myrna Berrios	2023
Debbie Stephens	2023
Fellowship Board	
Tricia Debertolis	2023
Cindy Tucker	2023
Board of Trustees	
Jerry Jusaniec	2023
Laurel Buckwalter	2023
Church Council Chairperson	
John Buckwalter	2021
Church Clerk	
Laurel Buckwalter	2021
Financial Secretary	
Joan Bowden	2021
Treasurer	
Mary Stearns	2021
Auditor	
Larry Casey	2021

Submitted by John Buckwalter, Nominating Committee Chair

Proposed Roster of Officers 2020-2021

(Year Indicates Last Year of Term)

Board of Christian Education

2021	Sophie Luo	2021	Lyle Slack
2022		2022	Monica Reginio
2023	Melissa Jusianiec	2023	Jan Porter

Diaconate

2021	Amie Acton	2021	MaryAnn Whittemore
2022	Jan Casey	2022	Karrie Edwards
2023	Sharon Burdick	2023	Barb Willis

Board of Elders

2021	Rob Reginio	2021	Alicia Taylor Austin
2022	Jen Smith	2022	Larry Casey
2023	Myrna Berrios	2023	Deb Stephens

Fellowship Board

2021	Catherine Chambers	2021	Joan Bowden
2022	Luanne Crosby	2022	Cathy Rees
2023	Tricia Debertolis	2023	Cindy Tucker

Board of Trustees

2021	Brad Bowden	2021	Linell Soule
2022	Denise Grandusky	2022	Walter Schulze
2023	Laurel Buckwalter	2023	Jerry Jusianiec

Church Council Chairperson

2021 John Buckwalter

Church Clerk

2021 Laurel Buckwalter

Financial Secretary

2021 Joan Bowden

Treasurer

2021 Mary Stearns

Auditor

2021 Larry Casey

Submitted by John Buckwalter, Nominating Committee Chair